

National Stock Exchange Of India Limited

Ref: NSE/LIST/91613

October 4, 2019

The Company Secretary
Britannia Industries Limited
Prestige Shantiniketan, Tower C,
The Business Precinct, 16th & 17th Floor,
Whitefield Main Road, Mahadevapura Post,
Bangalore - 560 048

Kind Attn.: Mr. T. V. Thulsidass

Dear Sir,

Sub: In-principle approval for listing of 240318294 Non-Convertible Debentures of INR 30/- each of Britannia Industries Limited pursuant to Scheme of Arrangement

We are in receipt of your application for the listing of the above-mentioned debentures on the Exchange.

We are pleased to grant in-principle approval for listing of the above debentures on the Exchange. The said debentures would be listed and admitted to dealings on the Exchange on receipt of the documents as per Annexure-I.

Yours faithfully,
For National Stock Exchange of India Limited

Harshad Dharod
Manager

CC: National Securities Depository Limited
4th Floor, Trade world, Kamala Mills Compound,
Senapati Bapat Marg., Lower Parel,
Mumbai - 400 013

Central Depository Services Limited
P. J. Towers, 28th Floor, Dalal Street,
Mumbai - 400 073

Annexure I

Sr. No.	List of Documents/ details to be submitted
1	Public Announcement
2	Compliance with respect to condition mentioned in the SEBI Relaxation Letter (if any)
3	Final Information Memorandum
4	Lock-in confirmation from depository (if any)
5	Shareholding Pattern (without PAN) of the Company as per Regulation 31(a) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015