3rd November, 2020

1. The Secretary
   BSE Limited
   Phiroze Jeejeebhoy Towers,
   Dalal Street
   Fort, Mumbai - 400 001

2. The Manager
   Listing Department
   National Stock Exchange of India Limited
   Exchange Plaza, 5th Floor
   Plot No. C/1, G Block
   Bandra-Kurla Complex
   Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Allotment of Equity Shares
Ref: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Board of Directors of the Company on 2nd November, 2020 have allotted 1,42,666 Equity Shares of the face value of Re. 1/- each to Mr. Varun Berry, Managing Director upon exercise of 1,42,666 options granted to him under the Britannia Industries Limited Employee Stock Option Scheme (ESOS).

Consequently, with effect from 2nd November, 2020, the issued and Subscribed Share Capital of the Company stands increased to Rs. 24,08,68,296/- divided into 24,08,68,296 Equity Shares of Re. 1/- each.

Request you to take the above information on records.

Yours faithfully,
For Britannia Industries Limited
T.V. Thulsidass
Company Secretary
Membership No.: A20927