

14<sup>th</sup> October, 2020

1. The Secretary  
BSE Limited  
Phiroze Jeejeebhoy  
Towers, Dalal Street  
Fort, Mumbai – 400 001
2. The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

**Sub: Certificate in respect of issue of Commercial Papers****Ref: SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated 22<sup>nd</sup> October, 2019**

Pursuant to the provisions of the SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated 22<sup>nd</sup> October, 2019, please find enclosed the certificate with respect to issue of commercial papers signed by Chief Financial Officer for the quarter ended 30<sup>th</sup> September, 2020.

Further, the listing conditions, as specified in Annexure I of the above referred circular have been duly complied with.

Request you to take the above information on records.

Yours faithfully,

**For Britannia Industries Limited**

**T V Thulsidass**  
**Company Secretary**  
**Membership No.: A20927**



Encl: as above

Proforma of Quarterly certificate to be submitted by the Issuer of Commercial Paper

To  
HDFC Bank Ltd,  
Salco Towers Branch  
Bangalore - 560 025.

Issuing and Paying Agent.



Dear Sir/ Madam,

SL No.	MV of CP Crs	ISIN No	Units	Gross Value	Date of Maturity
1	Rs. 500 Crs	INE216A14132	10000	5,00,00,00,000	08-Jan-21
2	Rs. 300 Crs	INE216A14140	6000	3,00,00,00,000	11-Aug-21
3	Rs. 270 Crs	INE216A14157	5400	2,70,00,00,000	15-Dec-20
4	Rs. 200 Crs	INE216A14165	4000	2,00,00,00,000	26-Feb-21
<b>Total</b>				<b>12,70,00,00,000</b>	

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) the CP was issued for the purpose of Working Capital and the CP proceeds are used for the disclosed purpose.
- 2) the other conditions of the offer document and the CP issuance directions are adhered to.
- 3) the asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) there has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) the CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) the total issuance of CPs during the calendar year (Jan'20 to Dec '20) up to the quarter ended 30<sup>th</sup> Sept 2020 was Rs. 1,270 Crores.

For Britannia Industries Limited,



Authorised Signatory

Name : N. Venkatraman  
Designation : Chief Financial Officer  
Date : 5<sup>th</sup> Oct 2020  
Place: Bangalore