

To,
Listing Department
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai – 400 001.
BSE Scrip Code: 500825

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East), Mumbai-400 051.
NSE Symbol: BRITANNIA

Dear Sir / Madam,

Subject: Record Date for Allotment of Bonus Debentures

Ref: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. We refer to our letter dated 8th October, 2018 informing you that the Board of Directors of the Company *inter alia* considered and approved the Scheme of Arrangement of Britannia Industries Limited and its Members (“Scheme”), for issue of secured, non-cumulative, non-convertible, redeemable, fully paid-up debentures by way of bonus (“Bonus Debentures”) to the Members of the Company as on the Record Date out of the Accumulated Profits lying to the credit of profit & loss account in accordance with sections 230 to 232 of the Companies Act, 2013, subject to approval / sanction of the Hon’ble National Company Law Tribunal Bench at Kolkata (“Tribunal”).
2. The Hon’ble Tribunal, vide its order dated 2nd August, 2019 (“Order”) has approved and sanctioned the Scheme without any modifications. The Company has received a certified copy of the Order of the Hon’ble Tribunal along with the Scheme on 6th August, 2019, the copy of which is enclosed for your records.
3. Pursuant to the Scheme, the Company will allot the Bonus Debentures as per the approved ratio to the Members of the Company as on record date.
4. Accordingly, the Board of Directors of the Company, at its meeting held on 9th August, 2019, has fixed **23rd August, 2019** as the “Record Date” to determine eligible Members entitled to receive the Bonus Debentures pursuant to the Scheme and further determined that the coupon rate per debenture shall be 8% per annum.

You are requested to take the above information / documents on records.

Yours faithfully,

For Britannia Industries Limited



Mr. T.V. Thulsidass
Company Secretary
Membership No.: A20927

Encl: a/a.