



To,
The General Manager,
Listing Department,
BSE Limited, P. J. Tower,
Dalal Street, Mumbai – 400 001.

Dear Sir / Madam,

Scrip Code: BSE: 560085

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirement), Regulations, 2015 for the proposed Scheme of Arrangement amongst Britannia Industries Limited (“Company” or “Applicant Company”) and its Members for issue of secured, non-convertible, redeemable, fully paid-up debentures (“Debentures”) by way of bonus to the Members as on record date out of the accumulated profits lying to the credit of Profit & Loss account (“Scheme of Arrangement”/ “Scheme”), under section 230 to 232 of the Companies Act, 2013 read with rules made thereunder.

We refer to our Application / Case No. 87864 of 2018 filed on November 30, 2018 enclosing all the applicable documents as mentioned in paragraph I (A) (2) of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017.

Based on the confirmation received from Karvy Fintech Private Limited, the Registrar and Share Transfer Agent of the Company and update available on SCORES, we enclose herewith a Report on Complaints (“Report”) in the format prescribed under the SEBI Circular.

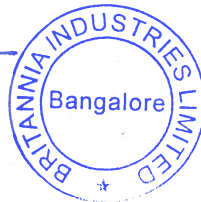
We request you to take the Report on your records and oblige. The said Report is also being uploaded on the website of the Company.

We also request you to provide us the necessary ‘Observation Letter’ / ‘No-objection’ at the earliest so as to enable us to file the Scheme with the National Company Law Tribunal Bench at Kolkata

Yours faithfully,

For Britannia Industries Limited


T.V. Thulsidass
Company Secretary
Membership No. 20927



Date: 19.02.2019
Place: Bengaluru

Britannia Industries Limited

Prestige Shantiniketan, The Business Precinct, Tower C,
16th & 17th Floor, Whitefield Main Road,
Mahadevapura Post, Bengaluru - 560048
Fax - 08037687486, Board number - 08037687100,
CIN number - L15412WB1918PLC002964



**Registered Office - 5/1A, Hungerford Street,
Kolkata - 700017, West Bengal.**

Report on Complaints**Part A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly.	NIL
2.	Number of complaints forwarded by BSE / NSE / SEBI.	NIL
3.	Total number of comments / complaints received (1+2).	NIL
4.	Number of complaints resolved.	NIL
5.	Number of complaints pending.	NIL

Part B

Sr. No.	Name of the complainant	Date of Complaint	Status (Resolved / Pending)
NIL			

For Britannia Industries Limited

T.V. Thulsidass
Company Secretary
Membership No. 20927

Date: 19.02.2019
Place: Bengaluru