



Dear Members,

With regard to the Court Convened Meeting of Equity Shareholders to be held on Saturday, 4th June, 2016 at 11:00 A.M at Vidya Mandir, 1, Moira Street, Kolkata – 700 017 for the purpose of considering, and if thought fit, approving, with or without modifications, the proposed Scheme of Arrangement between Daily Bread Gourmet Foods (India) Private Limited (“Transferor Company”) and Britannia Industries Limited (“Transferee Company”) and their respective shareholders and creditors, please note that the Members whose name appears in the Register of Members or in the Register of beneficial owners maintained by the depositories as on the date of the order of Hon’ble High Court of Calcutta ordering the meeting of equity shareholders (cut-off date) i.e., 26.04.2016 shall be entitled to attend and vote at the meeting.