5th June, 2017

1. The Secretary  
   BSE Limited  
   Phiroze Jeejeebhoy  
   Towers, Dalal Street  
   Fort, Mumbai 400 023

2. The Manager  
   Listing Department  
   National Stock Exchange of India Limited  
   Exchange Plaza, 5th Floor  
   Plot No. C/1, G Block  
   Bandra-Kurla Complex  
   Bandra (E)  
   Mumbai 400 051

Dear Sir/Madam,

Sub: Allotment of Equity Shares

This is to inform you that today, the Board of Directors of the Company by way of a Circular Resolution have approved the allotment of 25,000 Equity Shares of the Company of the face value of Rs. 2 each to Mr. Varun Berry, Managing Director upon exercise of options granted to him at an exercise price of Rs. 2332.05 per Equity Share under the Employee Stock Option Scheme (ESOS) as fully paid-up.

The Equity Shares shall rank pari passu with the existing Equity Shares of the Company in all respects including dividend entitlement.

With this allotment the total Paid-up Share Capital of the Company stands at Rs. 24,00,51,630 consisting of 12,00,25,815 Equity Shares of Rs. 2 each.

Request you to take the above on records.

Yours faithfully  
For Britannia Industries Limited

Rajesh Arora  
Company Secretary

CC: NSDL/CDSL/Karvy Computershare Private Limited